**INTEREST RATES MARKET NOTICE**

**Date: 7 September 2018**

**Subject:** New Financial Instrument Listing

***(A E C I LIMITED – “AECI02”)***

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The JSE Limited has granted a listing to **A E C I LIMITED** on Interest Rate Market with effect from 11 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** AECI02

**Nominal Issued** R 520,000,000.00

**Issue Price** 100%

**Coupon** 8.758% (3 Month JIBAR as at 06 September 2018 of 7.008% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 September 2023

**Books Close Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 11 March, 11 June, 11 September, 11 December

**Last Day to Register** By 17:00 on28 February, except in year 2020 when the Last Day to Register will be 29 February, 31 May, 31 August, 30 November

**Issue Date** 11 September 2018

**Date Convention** Following

**Interest Commencement Date** 11 September 2018

**First Interest Payment Date** 11 December 2018

**ISIN No.** ZAG000153982

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/AECI02%20Pricing%20Supplement%2011092018.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/AECI02%20Pricing%20Supplement%2011092018.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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